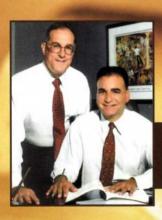
The Forensic



Accounting Group, Inc.



Litigation Consultants to the Hospitality Industry When...

Donald Trump

Needed a Litigation Expert...

He called us.

When...

General Electric

Needed a Forensic Accountant...

They called us.

When ...

The City of New York

Needed a Hospitality Expert...

They called us.

THE FORENSIC ACCOUNTING GROUP, INC. specializes in providing investigative accounting, damage calculation, due diligence review, business valuation, claim investigation and expert witness services to attorneys, corporate clients and hotel investors. We have performed many extensive engagements for the hotel industry and consider our firm to be in the forefront of hospitality issues and hotel management practices.

The quality of our service and our technical proficiency is commensurate with that of the largest certified public accounting firms as Warren M. Schneider and Raymond R. Ciccone were both trained in national accounting firms. Our clients desire attention from a smaller firm that offers personalized service from the firm's partners. Therefore, we operate within a framework that enables us to be exceptionally responsive to our clients while delivering the highest quality services in a cost effective manner.



Our engagements have included the following landmark cases:

Skopbank v. Hyatt Corp.

2660 Woodley Road v. ITT Sheraton Corp.

Sons of Thunder v. Borden

"The succinct 19-page report that you wrote, supported by 48 exhibits (including those with multicolor, multidimensional charts) was a model of clarity and well-supported opinion."

— Frederick C. Leiner, Esq. Tydings & Rosenberg, LLP Baltimore, MD

Warren M. Schneider

Warren M. Schneider has been a CPA since 1976 and is also a Certified Fraud Examiner. He is a member of the AICPA, and the New Jersey and New York State Societies of Certified Public Accountants. He has served on the Litigation Support Committees of both state organizations. Prior to founding The Forensic Accounting Group, Inc., Warren represented Donald J. Trump and The Trump Organization in litigation support, merger and acquisition, hotel, casino, airline and financing matters as Corporate Treasurer of the Trump Organization. Previously,



Warren was a partner in a New York City accounting firm which specialized in real estate and merger and acquisition support. Warren began his career at Deloitte & Touche and received his masters degree from the Wharton Graduate School of the University of Pennsylvania and his undergraduate degree from Rutgers College.

"Thank you for your able testimony and your professional input. Without your involvement, I am sure we would not have done as well as we did..."

— L. Louis Mracheck, Esq. Gunster, Yoakley, Valdes-Fauli & Stewart, P.A. West Palm Beach, FL



Raymond R. Ciccone

Raymond R. Ciccone has been a CPA since 1980 and is also a Diplomate of the American Board of Forensic Accounting. He is a member of the AICPA and the New Jersey Society of Certified Public Accountants and has served on their Litigation Support Services Committee. Ray began his career at Arthur Andersen & Company where, as a member of the firm's worldwide Hospitality Accounting Group, he designed and implemented financial reporting and internal control systems for hotels and casinos. As a Senior Manager with the firm, Ray spent

considerable time over a ten year period developing the firm's litigation support services practice where he applied his non-legal skills to the litigation process primarily in fact finding and damage analysis determination. Ray received his M.S. in Taxation from the Stillman Graduate School of Seton Hall University and his undergraduate degree with honors from Stockton College.

"... your testimony under cross-examination was a classic... your success in throwing my adversary off stride will make your cross-examination one of the great trial stories of this firm..."

Forensic Accounting Services Have Been Provided To:

Corporate Clients:

Aetna Life Insurance Company Atlantic Bank of New York Borden, Inc. Citibank City of New York Cooper Hotel Group

General Electric

HEI Hotels

John Hancock Mutual Life Insurance Co.

IP Morgan Chase Nomura Securities Corp. Skopbank Sumitomo Life Realty Summit Bancorp Travelers Insurance Company The Trump Organization Turismo Cemex, S.A.

Hotels:

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Ambassador Hotel - Los Angeles, CA

Atlantis Casino Hotel - Atlantic City, NJ

Boston Marriott - Newton, MA

Boston Quincy Marriott - Quincy, MA

Caesar's Boardwalk Regency - Atlantic City, NJ

Charlotte Marriott City Center Hotel - Charlotte, NC

Chicago O'Hare Marriott - Chicago, IL

Denver Southeast Marriott - Denver, CO.

East Memphis Hilton - Memphis, TN

Embassy Suites - Orlando, FL

Garden Plaza - Jackson, TN

Garden Plaza - Johnson City, TN

Garden Plaza - Murfreesboro, TN

Garden Plaza - Oak Ridge, TN

Grand Hyatt - New York, NY

Harrah's Marina Hotel & Casino - Atlantic City, NI

Hilton Garden Inn - Detroit, MI

Holiday Inn - Fort Myers, FL

Holiday Inn - Hattiesburg, MS

Holiday Inn Peachtree - Atlanta, GA

Homewood Suites - Charlotte, NC

Houston Astrodome Marriott - Houston, TX

Houston Marriott Medical Center - Houston, TX

Hvatt Regency Hotel - Hilton Head, SC

Hyatt Regency - St. John, US Virgin Islands

Key Bridge Marriott Hotel - Arlington, VA

Marriott Casa Magna - Cancun, Mexico

Marriott Casa Magna - Puerto Valhara, Mexico

Marriott Mountain Shadows Resort - Scottsdale, AZ

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Minneapolis Marriott Hotel - Minneapolis, MN

Naples Hilton - Naples, FL

Plaza Hotel - New York, NY

Resorts Hotel & Casino - Atlantic City, NJ

Ritz-Carlton Hotel - San Juan, PR

Richmond Marriott - Richmond, VA

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Sands Hotel & Casino - Atlantic City, NI

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Trump Castle Hotel & Casino - Atlantic City, NJ

Trump Plaza Casino Hotel - Atlantic City, NJ

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Wyndham Sugar Bay Resort - St. Thomas, US Virgin Islands

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